

**Financial Services Company**  
GCC Daily Report



2025

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

18/03/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,697.21	0.9	(0.3)	21.5	21.2	3.5	3.0	1.79%
MSCI Emerging Markets Index	1,131.44	1.1	5.2	14.8	15.1	1.8	1.7	2.68%
MSCI FM FRONTIER MARKETS	570.41	0.8	7.1	-	12.0	1.6	1.6	4.16%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	587.20	0.4	3.1	10.8	13.9	1.6	1.7	4.11%
Muscat Stock Exchange MSX 30 Index	4,362.04	(0.4)	(4.7)	9.5	12.4	0.9	0.8	6.24%
Tadawul All Share Index	11,824.10	(0.5)	(1.8)	18.0	22.2	2.3	2.3	3.69%
Dubai Financial Market General Index	5,140.57	(0.6)	(0.4)	9.1	11.3	1.4	1.1	4.78%
FTSE ADX GENERAL INDEX	9,451.43	0.0	0.3	21.0	21.7	2.5	2.4	2.20%
Qatar Exchange Index	10,461.48	0.6	(1.0)	11.4	14.1	1.3	1.5	4.72%
Bahrain Bourse All Share Index	1,969.96	0.1	(0.8)	14.6	11.1	1.3	0.9	8.77%
Boursa Kuwait All Share Price Return Ir	7,886.05	0.1	7.1	20.4	20.9	1.9	1.6	2.96%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	588.30	1.1	3.3	15.6	17.0	1.8	1.7	2.65%
MSCI AC Asia Ex. Japan Index	734.07	1.0	4.3	15.4	16.8	1.7	1.7	0.00%
Nikkei 225	37,845.42	1.2	(5.1)	19.2	25.5	1.9	1.9	1.84%
S&P/ASX 200	7,860.42	0.1	(3.7)	19.7	19.3	2.2	2.2	3.78%
Hang Seng Index	24,740.57	2.5	23.3	12.1	11.0	1.3	1.1	3.51%
NSE Nifty 50 Index	22,834.30	1.4	(3.4)	21.0	23.9	3.3	3.3	1.41%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	184.62	0.8	8.7	15.4	16.2	2.2	1.9	3.08%
MSCI Emerging Markets Europe Index	148.02	0.8	25.0	9.0	7.2	1.3	1.0	3.42%
FTSE 100 Index	8,711.39	0.4	6.6	12.9	14.0	2.0	1.7	3.61%
Deutsche Boerse AG German Stock Inc	23,383.53	1.0	17.5	17.0	15.5	1.9	1.7	2.43%
CAC 40	8,094.42	0.3	9.7	16.5	16.2	2.0	1.8	3.04%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,621.93	0.7	(3.5)	24.2	23.9	4.6	4.2	1.38%
S&P 500 INDEX	5,675.12	0.6	(3.5)	24.3	23.7	4.9	4.4	1.34%
Dow Jones Industrial Average	41,841.63	0.9	(1.7)	22.0	21.3	5.4	4.7	1.70%
NASDAQ Composite Index	17,808.66	0.3	(7.8)	35.3	39.1	6.4	6.0	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	555.89	0.8	1.1	-32%	144%
Gold Spot \$/Oz	3,023.19	0.8	15.2	0%	188%
BRENT CRUDE FUTR May25	72.09	1.4	-2.4	-15%	56%
Generic 1st'OQA' Future	73.08	1.1	-3.9	-42%	296%
LME COPPER 3MO (\$)	9,861.50	0.8	12.5	-9%	128%
SILVER SPOT \$/OZ	34.10	0.7	18.0	-2%	185%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,362.04							
Change	-17.43	-0.40%						
Previous Close	4,379.47		Financial Sector	7,635.17	7,640.61	-0.07%	-1.35%	-1.17%
Open	4,379.65		Industry Sector	5,670.11	5,622.43	0.85%	-2.78%	7.58%
Day's High	4,379.65		Services Sector	1,592.37	1,611.23	-1.17%	-2.48%	-8.65%
Day's Low	4,354.95							
YTD Change	-4.69%							
Volume Mn	30.32							
MSX30 Value Traded Mn	6.91							
Traded Securities	53							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SHELL OMAN MARKETING	0.550	10.00%	GULF MUSHROOM PRODUCTS	0.216	-10.00%	OQ EXPLORATION AN	0.318	13827.55
OMAN CABLES INDUSTRY	2.320	6.72%	FINANCIAL CORPORATION	0.033	-8.33%	ASYAD SHIPPING	0.124	4696.14
UNITED FINANCE	0.065	4.84%	ABRAJ ENERGY SERVICES	0.243	-8.30%	OQ GAS NETWORKS	0.129	2410.98
MUSCAT THREAD MILLS	0.130	4.00%	MUSCAT GASES	0.075	-6.25%	OQ BASE INDUSTRIES	0.102	1726.33
VOLTAMP ENERGY	0.650	3.17%	OMAN EMIRATES HO.	0.064	-4.48%	UNITED FINANCE	0.065	1250.24

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,824.10		Tadawul Banks	13,009.01	13,002.55	0.05%	1.70%	1.66%
Change	-58.94	-0.50%	Tadawul Energy	4,850.73	4,924.25	-1.49%	-1.48%	-5.67%
Previous Close	11,883.04		Tadawul Utilities	11,605.96	11,710.27	-0.89%	-0.10%	-9.86%
Open	11,872.23		Tadawul Telecom	8,654.43	8,729.20	-0.86%	0.78%	-2.68%
Day's High	11,880.89		Tadawul Insurance	9,599.29	9,648.93	-0.51%	-0.75%	-4.96%
Day's Low	11,788.17		Tadawul Retailing	7,743.41	7,777.54	-0.44%	0.66%	-1.92%
YTD Change	-1.76%		Tadawul Food & Beverages	5,705.51	5,682.51	0.40%	1.05%	-3.75%
Volume Mn	228,254.79		Tadawul Media	22,676.95	22,927.80	-1.09%	3.10%	-11.11%
Value Traded Mn	5,224.01		Tadawul Materials	5,251.73	5,275.49	-0.45%	2.22%	0.47%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	13,919.24	14,037.59	-0.84%	-0.02%	-8.67%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-DAWAA MEDICAL SERVICES CO	78.3	9.97%	FAWAZ ABDULAZIZ ALHOKAIR & C	11.96	-6.27%	AL-BAHA DEVELOPMI	0.37	24909.48
WALAA COOPERATIVE INSURANCE	19.42	3.40%	OBEIKAN GLASS COMPANY	44.35	-5.03%	SAUDI ARABIAN OIL C	25.60	11190.89
CITY CEMENT CO	20.4	2.41%	SAUDI ENAYA COOPERATIVE INSU	10.58	-4.34%	THE SAUDI NATIONAL	35.45	2878.23
SAUDIA DAIRY & FOODSTUFF CO	309	2.18%	DALLAH HEALTHCARE CO	127.40	-4.07%	ELECTRICAL INDUSTR	6.18	2524.03
SAUDI RE FOR COOPERATIVE REI	49.05	2.08%	MOHAMMED HASAN AL NAQOOL SON	46.00	-3.56%	ALINMA BANK	30.25	2505.47

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,140.57							
Change	-30.83	-0.60%						
Previous Close	5,171.40		<b>Real Estate &amp; Construction</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Open	5,172.94		<b>Banking</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			<b>Investment and Financial</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's High	5,214.68		<b>Insurance</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's Low	5,133.62		<b>Consumer Staples</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
YTD Change	0.00		<b>Services</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			<b>Industrial</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Volume Mn	82,908.04		<b>Telecommunication</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Value Traded Mn	371.70		<b>Transportation</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHUAA CAPITAL PSC	0.229	6.51%	NATIONAL CEMENT CO	3.28	-8.89%	SHUAA CAPITAL PSC	0.23	31,282.19
AIR ARABIA PJSC	3.46	0.87%	BHM CAPITAL FINANCIAL SERVIC	1.62	-6.90%	UNION PROPERTIES F	0.57	10,734.14
UNION PROPERTIES PJSC	0.57	0.53%	AL FIRDOUS HOLDINGS PJSC	0.285	-3.39%	DRAKE & SCULL INTEI	0.34	6,711.04
EMIRATES INTEGRATED TELECOMM	8.09	0.37%	DUBAI ISLAMIC INSURANCE CO	0.376	-3.09%	EMAAR PROPERTIES I	13.45	5,477.26
-	-	-	AMLAK FINANCE	0.845	-2.09%	DUBAI INVESTMENTS	2.35	4,556.52

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,451.43							
Change	0.53	0.01%						
Previous Close	9,450.90		<b>Financial</b>	17,012.70	17,000.86	0.07%	0.34%	-0.86%
Open	9,450.90		<b>Telecommunication</b>	4,283.25	4,288.16	-0.11%	0.00%	4.56%
Day's High	9,467.10		<b>Consumer Services</b>	9,036.82	9,048.26	-0.13%	2.45%	-7.18%
Day's Low	9,426.74		<b>Basic Material</b>	4,449.36	4,497.52	-1.07%	1.91%	-7.78%
YTD Change	0.34%		<b>Industrials</b>	2,538.63	2,549.29	-0.42%	0.61%	-1.75%
			<b>Utilities</b>	12,276.60	12,077.95	1.64%	1.64%	1.64%
Volume Mn	305,044.36		<b>Energy</b>	2,151.68	2,158.84	-0.33%	-0.84%	-4.88%
Value Traded Mn	991.19		<b>Health Care</b>	2,138.19	2,084.79	2.56%	5.21%	-4.07%
Traded / Listed Stocks	73	84	<b>Real Estate</b>	12,631.14	12,700.46	-0.55%	0.47%	-3.02%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.815	9.10%	COMMERCIAL BANK INTERNATIONA	0.73	-5.19%	ESHRAQ INVESTMEN	0.37	100741.76
ARAM GROUP	1.65	8.55%	PALMS SPORTS P.J.S.C	6.26	-5.15%	MULTIPLY GROUP	1.84	21796.97
RAS AL KHAIMAH WHITE CEMENT	1.11	5.71%	GHITHA HOLDING PJSC	18.42	-5.15%	MANAZEL REAL ESTA	0.33	19886.49
AL SEER MARINE SUPPLIES & EQ	2.92	5.04%	NATIONAL CORP TOURISM & HOTE	2.34	-2.90%	ABU DHABI NATIONA	0.57	19720.22
MULTIPLY GROUP	1.84	2.22%	SHARJAH CEMENT & INDUS DEVEL	0.67	-2.90%	ADNOC DRILLING CO	5.12	16551.29

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,461.48							
Change	57.61	0.55%	<b>Total Return</b>	24,495.44	24,360.54	0.55%	0.37%	0.72%
Previous Close	10403.87		<b>Rayan Islamic</b>	4,945.66	4,924.59	0.43%	0.65%	1.06%
Open	10403.87		<b>All Share</b>	3,815.88	3,796.38	0.51%	0.40%	0.51%
			<b>Banks &amp; Finance</b>	4,658.49	4,652.99	0.12%	-0.21%	-0.60%
Day's High	10461.48		<b>Industrials</b>	4,353.18	4,338.69	0.33%	0.98%	0.66%
Day's Low	10389.55		<b>Transportation</b>	5,702.76	5,494.99	3.78%	2.18%	5.07%
YTD Change	-0.01036879		<b>Real Estate</b>	1,610.95	1,604.10	0.43%	1.99%	2.55%
			<b>Insurance</b>	2,301.11	2,291.72	0.41%	-0.45%	-1.30%
Volume Mn	225.299		<b>Telecommunications</b>	1,988.93	1,986.02	0.15%	-0.17%	1.53%
Value Traded Mn	474.5874		<b>Consumer Goods</b>	7,843.27	7,801.36	0.54%	1.23%	2.27%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GERMAN CO FOR MEDICAL	1.46	6.83%	AL KHALEEJ TAKAFUL GROUP	2.37	-5.54%	EZDAN HOLDING GR	1.01	29952.04
MEDICARE GROUP	4.66	5.31%	QATAR INTERNATIONAL ISLAMIC	10.70	-1.11%	BALADNA	1.19	29380.94
QATAR GAS TRANSPORT(NAKILAT)	4.82	4.19%	EZDAN HOLDING GROUP	1.01	-1.08%	QATAR ALUMINUM M	1.31	25394.97
QATAR NAVIGATION	10.82	3.44%	MANNAI CORPORATION QPSC	3.62	-0.77%	QATAR GERMAN CO I	1.46	21038.52
LESHA BANK LLC	1.27	1.93%	AAMAL CO	0.91	-0.33%	UNITED DEVELOPMEI	1.06	14065.52

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,969.96							
Change	2.24	0.11%	<b>MSCI Bahrain</b>	158.87	159.39	-0.32%	-0.54%	0.36%
Previous Close	1,967.72		<b>MSCI Bahrain Domestic Islamic</b>	62.30	62.55	-0.40%	-0.48%	0.15%
Open	1,967.72		<b>MSCI Bahrain Net TR USD</b>	433.80	436.21	-0.55%	-0.55%	0.34%
Day's High	1971.060							
Day's Low	1967.720							
YTD Change	-0.80%							
Volume Mn	1,318.49							
Value Traded Mn	0.504							
Traded / Listed Stocks	40	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ZAIN BAHRAIN BSCC	0.12	2.56%	APM TERMINALS BAHRAIN BSC	1.17	-0.43%	BBK BSC	0.50	177.01
SEEF PROPERTIES	0.12	2.54%	ALUMINIUM BAHRAIN BSC	1.13	-0.27%	AL SALAM BANK BSC	0.23	174.96
BBK BSC	0.50	1.21%	-	-	-	GFH FINANCIAL GROU	0.32	100.00
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.12	90.00
-	-	-	-	-	-	SEEF PROPERTIES	0.12	55.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,886.05							
Change	9.49	0.12%						
Previous Close	7,876.56		<b>Industrials</b>	737.90	738.38	-0.07%	-3.27%	1.97%
Open	7,879.85		<b>Banks</b>	1,988.53	1,985.28	0.16%	-1.99%	9.88%
Day's High	7,894.17		<b>Consumer Service</b>	975.07	987.06	-1.21%	-5.92%	-2.36%
Day's Low	7,858.22		<b>Technology</b>	1,091.25	1,091.25	0.00%	-32.43%	4.90%
YTD Change	7.11%		<b>Real Estate</b>	1,494.25	1,494.04	0.01%	-4.37%	10.43%
Volume Mn	0.18		<b>Financial Services</b>	1,495.57	1,491.62	0.26%	-4.67%	-0.99%
Value Traded Mn	53.71		<b>Telecom</b>	1,025.59	1,029.06	-0.34%	-4.05%	0.77%
Traded / Listed Stocks	159	159	<b>Health Care</b>	568.79	569.11	-0.06%	9.53%	24.11%
			<b>Insurance</b>	2,076.37	2,082.89	-0.31%	0.56%	1.03%
			<b>Basic Materials</b>	892.86	883.25	1.09%	-4.19%	-2.02%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ENERGY HOUSE HOLDING CO KSCP	210.00	11.11%	KUWAIT BUSINESS TOWN REAL ES	124.00	-4.62%	KUWAIT BUSINESS TC	124.00	25979.98
ALARGAN INTERNATIONAL REAL	101.00	9.78%	GULF FRANCHISING HOLDING CO	78.40	-4.39%	ARZAN FINANCIAL GF	291.00	15280.33
INJAZZAT REAL STATE COMPANY	101.00	6.32%	AL MANAR FINANCING & LEASING	66.20	-3.92%	KUWAIT FINANCE HO	776.00	10803.54
MUNSHAAT REAL ESTATE PROJECT	157.00	6.08%	SHUAIBA INDUSTRIAL CO	184.00	-3.16%	ENERGY HOUSE HOLI	210.00	10287.96
DAR AL THURAYA REAL ESTATE C	104.00	5.26%	NATIONAL INTERNATIONAL CO	158.00	-3.07%	KUWAIT PROJECTS H	98.20	9717.46

Source: FSC